#### **Roster Maintenance**





## **Introduction to Roster Maintenance**

#### Why is Roster Maintenance Used?

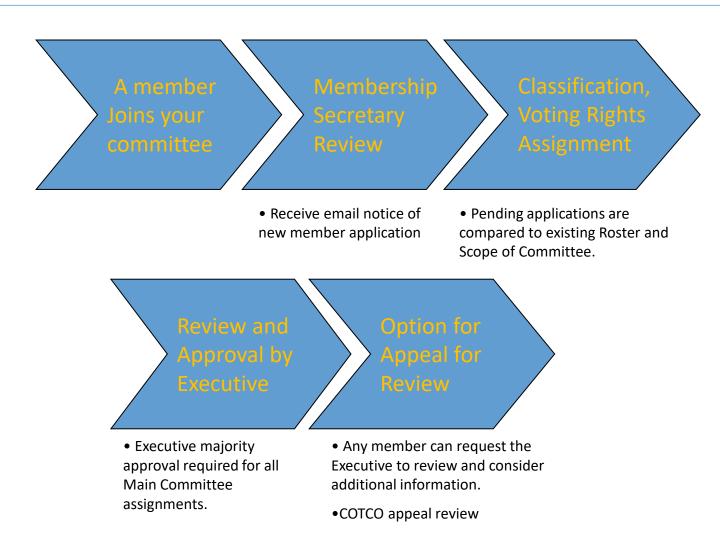
- Assigning classification and voting privileges to new members and members that change employment
- > Maintaining balance as the roster changes
- > Generating reports, such as membership reports for meetings
- Adjustments and changes to existing member voting or classification status, for example due to member ballot inactivity

#### Who uses Roster Maintenance?

- Membership Secretaries (Main Committee)
- Subcommittee Chairs (Subcommittees)
- Officers (reports only)



#### **Steps in the Membership Classification & Voting Process**







#### 4. CLASSIFICATION AND VOTING INTEREST

4.1 <u>Classification</u> - The General Classification System shall be used with each member being classified according to the scope of the Committee as follows:

4.1.1 Producer: A member whose affiliation is with an engine coolant or engine coolant system chemical producer shall be classified as a producer.

4.1.2 User: A member whose affiliation is with an engine manufacturer, major oil company, retail chain or branch of government that purchases engine coolants shall be classified as a user provided that none of the foregoing have engine coolants or engine coolant system chemical manufacturing or blending facilities.

4.1.3 General Interest: All other members shall be classified as general interest.

\*Committees may further define classifications within their Committee Bylaws



#### From the ASTM Regulations

- 7.2 Consultants
  - 7.2.1 A member serving as a consultant retained by a voting interest, whereby the arrangement includes representing it on an ASTM committee or subcommittee, shall be considered the same classification and voting interest as that by which the member is retained
  - 7.2.2 A member serving as a consultant for multiple voting interests of exclusively the same classification shall be classified in accordance with those voting interests' principal business activities.

#### • 7.3 Trade Associations

- 7.3.1 A trade association for multiple organizations of exclusively the same classification shall be classified in accordance with those organizations' principal business activities.
- 7.3.2 A trade association consisting of a single member organization shall have the same classification and voting interest as that member organization.



# **Classification Assignment**

To assign classification, answer these questions based on the Member Application:

- How do the ASTM Regulations, or the Committee Bylaws, define producer, user, consumer, or a general interest?
- What is their primary interest (ex: company focus or individual's primary products/services provided) in relation to the scope of the committee or subcommittee?



#### **Official Vote\***

One cast by a voting member on a ballot or motion, and that is used for calculating the numerical voting requirements

#### **Voting interest**

An organization, a subsidiary of an organization, or an individual member having a distinctly separate interest from any other interest with regard to the scope of a committee or subcommittee.

\*Non-official voting member - a member whose votes and comments on all ballots or motions shall be fully considered, but whose votes are not included in the calculation of the numerical voting requirements for standards.

#### **Official Votes**



Who gets an official vote?

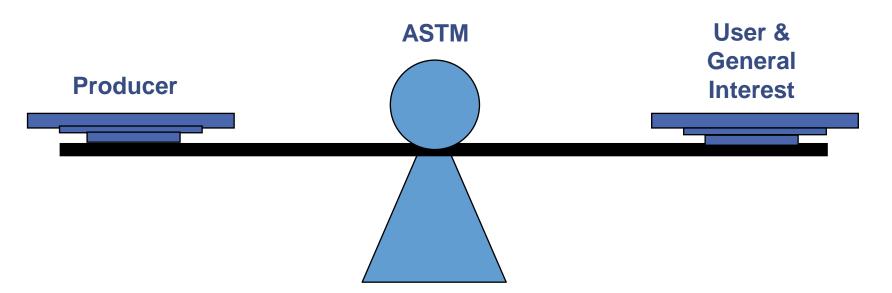
All members shall be given an official vote unless:

- The member's voting interest already has been granted one official vote.
- Acceptance will create an imbalance on a committee or subcommittee due to Producer votes outweighing other interest categories



### **Classification and Voting Status**

#### Classified Technical Committees are balanced. No excess influence by any interest group.



Balance in ASTM is defined as: balance, n - in a classified committee or subcommittee, when the combined number of voting user, consumer, and general interest members equals or exceeds the number of voting producer members.



# **Official Vote Assignment**

#### To assign an official vote, answer these questions:

- 1. Is there a member from the same voting interest already on the committee who currently has an official vote?
  - If no, assign the official vote
  - If yes, the new member cannot also hold an official vote (No, Redundant Interest)
- 2. Will assigning a vote create an imbalance in the committee or subcommittee? (i.e. Producers would outweigh the other interest categories)?
  - If no, assign the official vote
  - If yes, the new member can be placed on a wait list for a vote (No, Wait List)



## **Roster Maintenance Application**

#### How to Review, Assign, and Change Members Classification, and Vote Assignment on your Roster

### New Member Application or Change of Employment, Notice



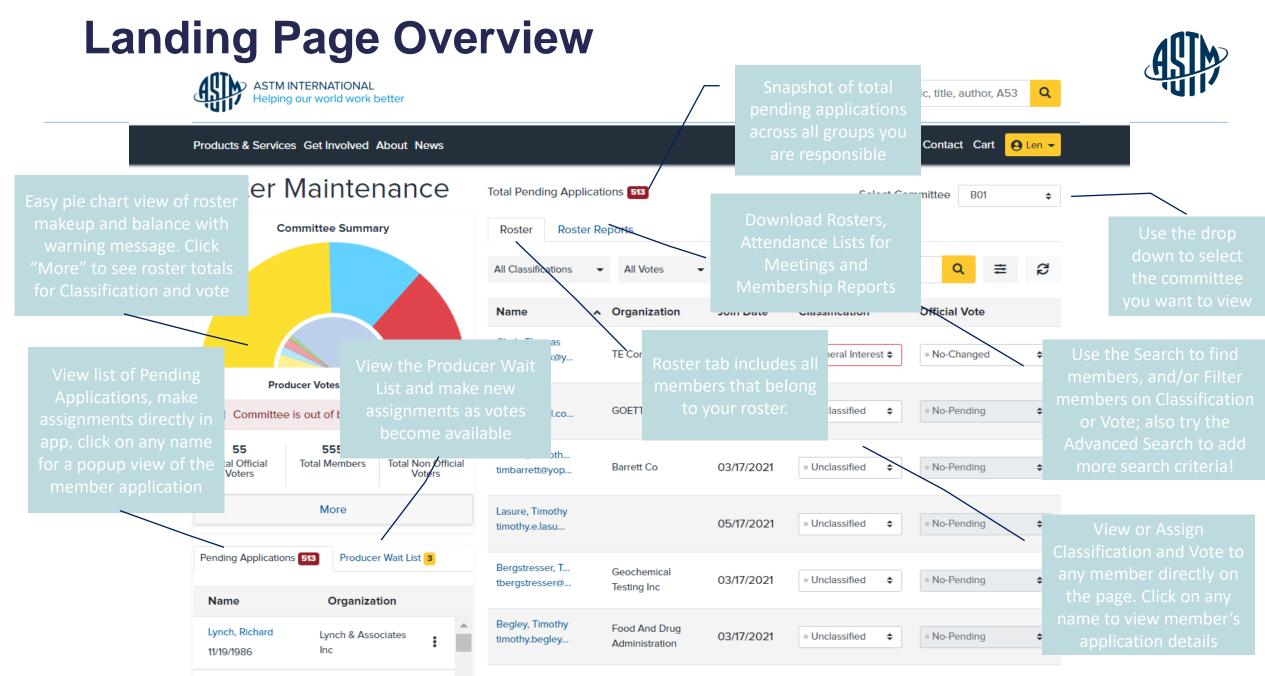
ASTM Member - New or Changing Employment - D10.21.03				
member@astm.org	← Reply	Reply All	→ Forward	
To Serrell, James			Mon 8/3/2020	9:37 PM
ASTM INTERNATIONAL Helping our world work better				
Dear ASTM International Committee Officer:				
ASTM has received an application from a member either expressing interest in joining D10.21.03 or who has recently changed employment. Headquarters has place	ed the new me	mber as "Pendin	g" on D10.21.0	3.
Please log in to your MyASTM page via https://myastm.astm.org to access your "MyCommittees" page and select "Roster Maintenance" from the My Tools list to rev classification and voting status.	view the memb	ership applicatio	n and assign	
If you have questions about the assignment of classification and voting interest, please ask your Staff Manager.				
Thank you for your cooperation.				
Sincerely,				
Committee Services				
ASTM International Helping our world work better				
100 Barr Harbor Drive W Conshohocken, PA 19428 www.astm.org				

## **Accessing Roster Maintenance Tools**



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	MyASTM /	Membersh	ip / MyCommi	tees			
MyAccount Membership	МуСа	omm	ittees				MyTools
MyCommittees	Commit	tee C01	on Cement				Roster Maintenance 379
Manage Committees Change Of Employment Committee Profile	Ballots	Rosters	Meetings & Symposia	Minutes & Agendas	Committee Documents	Standards Tracking	Negative & Comments 121
Invite a Colleague	Commit	tee C07	on Lime and	Limestone			MyOutstanding Ballots 1
Membership Info Recent Activity	Ballots	Rosters	Meetings & Symposia	Minutes & Agendas	Committee Documents	Standards Tracking	MyNext Meetings
Orders Subscriptions	Commit	tee C12	on Mortars a	nd Grouts for	Unit Masonry		Ballots & Workitems
Tracker	Ballots	Rosters	Meetings & Symposia	Minutes & Agendas	Committee Documents	Standards Tracking	Meetings, Minutes & Agendas
Account#: 1802687 Krista Robbins	Commit	tee C15	on Manufact	ured Masonr	y Units		Additional Resources
krobbins@astm.org	Ballots	Rosters	Meetings & Symposia	Minutes & Agendas	Committee Documents	Standards Tracking	

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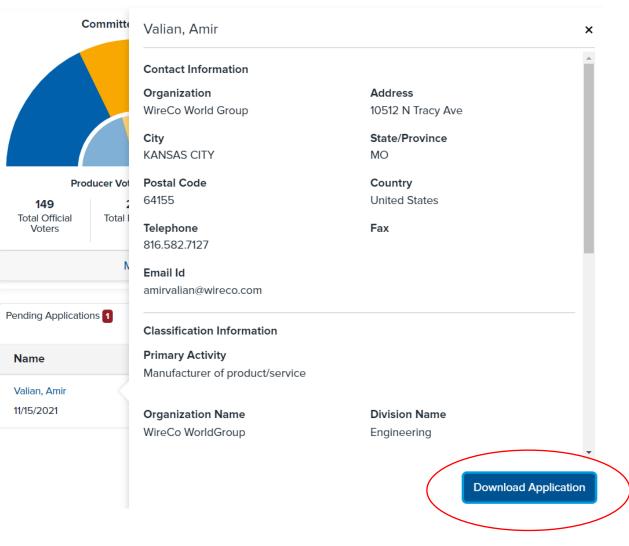
# **Pending Applications**



						All \$ Search	topic, title, author, A53	۹
Products & Services Ge	et Involved About News			All Votes     Search       All Votes     Search       All Votes     Search       All Votes     Join Date       Abraham Murra Consulting     07/11/2011       Adrian opmail.c     Standards New Zealand     05/13/2021       ating epartic     ak23juneparticipati ng Organization     06/23/2021       Nan opmail.c     Westlake Chemicals     03/17/2021       Van opmail.c     Test Org     03/17/2021			Contact Cart 🧧	Len -
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			Murra, Abraham abraham.murra@		07/11/2011	• Unclassified 🛛 🖨	= No-Non Voter	¢
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Simmons, Gregory	CHARLOTTE PIPE		Norris, Alfred bnorris@yopmal	Metals Usa-I- Solutions	03/17/2021	• Unclassified 🛛 🌢	+ No-Pending	0
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05/28/1998 Maitra Debaivoti			Slifka, Andrew	NIST	05/13/2021	General Interest	* No Changed	

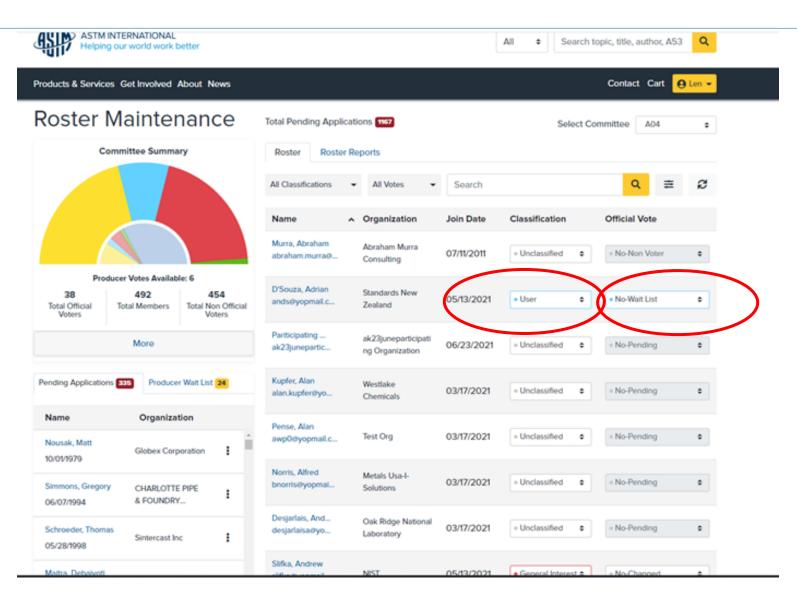


# **Member Application**



## **Select Classification & Vote**





#### **Roster – All members**



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			Name	<ul> <li>Organization</li> </ul>	Join Date	Classification	Official Vote	
			Murra, Abraham abraham.murra@	Abraham Murra Consulting	07/11/2011	• Unclassified 🛛 🗘	• No-Non Voter	
38	Members Total	454 Non Official Voters	D'Souza, Adrian ands@yopmail.c	Standards New Zealand	05/13/2021	• User 🗢	No-Wait List	
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Name Nousak, Matt	Organization Globex Corporation		Pense, Alan awp0@yopmail.c	Test Org	03/17/2021	• Unclassified 🛛 🕈	• No-Pending	
10/01/1979 Simmons, Gregory 06/07/1994	CHARLOTTE PIPE & FOUNDRY		Norris, Alfred bnorris@yopmal	Metals Usa-I- Solutions	03/17/2021	• Unclassified 🛛 🕸	• No-Pending	
Schroeder, Thomas	Sintercast Inc	1	Desjarlais, And desjarlaisa@yo	Oak Ridge National Laboratory	03/17/2021	• Unclassified 🛛 🕏	• No-Pending 0	
Maitra Debalvoti			Slifka, Andrew	NIST	05/13/2021	General Interest	No-Changed	

### **Producer Wait List**



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Roster Maintenance	Total Pending Applic	cations 1167		Select Co	mmittee A04 c
Committee Summary	Roster Roster	Reports			
	All Classifications	• All Votes •	Search		Q ≣ Ø
	Name	<ul> <li>Organization</li> </ul>	Join Date	Classification	Official Vote
	Murra, Abraham abraham.murra@	Abraham Murra Consulting	07/11/2011	• Unclassified •	= No-Non Voter
Producer Votes Available: 6 38 492 454 Total Official Voters Total Members Total Non Official Voters	D'Souza, Adrian ands@yopmail.c	Standards New Zealand	05/13/2021	• User •	No-Walt List
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Name Organization Nousak, Matt Globex Corporation	Pense, Alan awp0@yopmail.c	Test Org	03/17/2021	• Unclassified 0	• No-Pending •
Simmons, Gregory CHARLOTTE PIPE 06/07/1994 & FOUNDRY	Norris, Alfred bnorrisillyopmal	Metals Usa-I- Solutions	03/17/2021	+ Unclassified	• No-Pending
Schroeder, Thomas 05/28/1998 Sintercast Inc	Desjarlais, And desjarlaisadiyo	Oak Ridge National Laboratory	03/17/2021	+ Unclassified 0	• No-Pending
	Slifka, Andrew				

**Producer Wait List** 



Created when the number of potential voting producers is greater than the number of voting user, general interest and consumer members combined.

Producers are removed from the wait list and given votes when:

- New user and general interest members are added as voting members
- Other producer members resign



### **Notification to Member**

John Sankey <sankeyjohn2@gmail.com>

O eric@ericblond.com

Re: Notice of Change in ASTM Membership Status for Subcommittee D35.02

From: ASTM Committee Services [mailto:<u>comserv@astm.org</u>] Sent: Friday, July 13, 2018 3:30 PM To: <u>jsankeyreinforcedearth@gmail.com</u> Cc: <u>eric@ericblond.com</u> Subject: Notice of Change in ASTM Membership Status for Subcommittee D35.02

Hello John Sankey,

JS

Within ASTM, roster maintenance is performed by the responsible committee officer. Provisions for official voting and assignment of classification are made based on review of new member applications, change of employment submissions and, as needed, updates that maintain committee balance.

On 07/13/18 an officer of Subcommittee D35.02 updated your membership based on information you provided. As a result, you have been assigned the classification of Producer.

If you have any questions or comments, please contact the committee officer, Eric Blond, at <a href="mailto:eric@ericblond.com">eric@ericblond.com</a>.

You may also contact your staff manager, Katerina Koperna, at kkoperna@astm.org.



## **Roster Maintenance Reports**



## **Inactivity Notification to Member**

From: standard@astm.org Sent: To: Subject: ASTM International Committee E53 and Subcommittee Ballot Inactivity Notification - 8/31/2018 Your participation in the development and maintenance of technically sound E53 standards is critical. Ballot return is an integral part of the consensus process and is a requirement of official voting members. ASTM Regulations require that we notify official voting members of ballot inactivity. Failure to return three consecutive ballots will result in termination of a member's official vote (see section 5 of the Regulations Governing ASTM Technical Committees) in the absence of circumstances acceptable to the Executive Committee (Main Committee ballots) or the Subcommittee Chairman (Subcommittee ballots). ASTM's balloting records indicate that we have not received your response to the consecutive ballots detailed in the link below. Please click on this link to review your ballot inactivity summary and to advise the Committee regarding your future voting status membership. http://annex4.astm.orgBallotinactivitvBallotinactivitvformaspx?Account=1189112&Main=E53&RunDate=20100210 Alternatively, please copy and paste the hyperlink address into your internet browser.

If you have experienced technical difficulties with the ASTM ballot process, we apologize and would appreciate you alerting your staff manager as soon as possible. If you have had a change in email address or employment that may have prevented ballot notifications from reaching you, please update your information on the website at <a href="http://myastm.astm.org/">http://myastm.astm.org/</a>.

Thank you

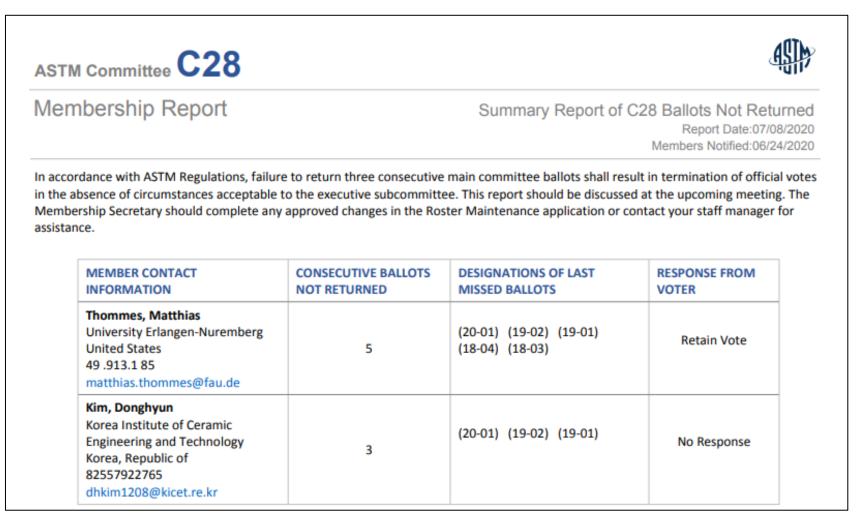
# **Ballot Inactivity Report**



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			Meeting Attendance List	Excel
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38 Total Official Voters	492 Total Members	454 Total Non Official Voters	Membership Report	
	More		Start Date	End Date
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Pending Applicatio	ris 235 Produce	r Wait List 24	New Members	Current Affiliate Members
Name	Organiza	tion	O Members Changing Employment	Committee Balance
Nounak, Matt 10/01/1979	Globex Corp	oration I	Members Removed from Roster	Inactivity Report
Simmons, Gregor 06/07/1994	Y CHARLOTTE & FOUNDRY		Current Producer Wait List	Honorary Members List
Schroeder, Thom 05/28/1998	Sintercast In	< 1	Download	
Matta Debalvoti				

# **Ballot Inactivity Report**





## **Meeting Attendance List**



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Nousak, Matt Globex Corporation	Members Removed from Roster	Inactivity Report
Simmons, Gregory CHARLOTTE PIPE 1 06/07/1994 & FOUNDRY_	Current Producer Walt List	Honorary Members List
	Select All	
Schroeder, Thomas Sintercast Inc 05/28/1998	Download	
Matta Debased		

#### A05



Chair: Farabaugh, Margaret A

**TN** 

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<u>Members</u> - check the box next to your name. <u>Proxy holders:</u> submit proxy to the Chair, check the box next to the member's name for the proxy you hold and initial. <u>Visitors</u> - sign visitor sheet. <u>To join the committee</u>, go to astm.org/membership or stop by the ASTM registration desk. Return attendance list to Chair so that the number of attending members, proxies, and visitors may be recorded in minutes.

 				. –	 			
NAME & ORGANIZATION	CLASSIFICATION	OFFICIAL VOTE	JOIN DATE		NAME & ORGANIZATION	CLASSIFICATION	OFFICIAL VOTE	JOIN DATE
Abou el Hassan, Warda Egyptian Organization for Standardization and Quality - EOS	General Interest	No- <u>Non Voter</u>	11/05/2008		Adamczyk, Ronald D Lock Joint Tube Inc	User	No-Redundant Interest	03/23/2004
Allen, C Brent Compass Construction, Inc.	User	Yes	01/24/2011		Allen, Don Super Stud Building Products Inc	User	Yes	02/26/2004
Allen, Richard L International Staple, Nail Tool Association ISANTA	User	Yes	11/30/2017		Ameen, Jason WORTHINGTON ARMSTRONG VENTURE	User	Yes	03/09/2016
Anderson, Graeme Teck Metals Ltd	General Interest	No-Redundant Interest	03/26/1998		Andrews, Dennis R Accident <u>And</u> Safety Consultant	General Interest	Yes	02/03/2012
Armbruster, Ted	General Interest	Yes	12/02/2004		Balcom, William Zinga USA	General Interest	No-Inactive	10/02/2015
Balthaser, Randy S PTC AllianceEndurg Industries	Producer	Yes	08/27/2020		Bartlett, Will NorthWest Consulting Civil Engineers	General Interest	Yes	02/17/2014
Bauer, Barry Forterra Building Products	User	Yes	04/29/2014		Beaver, Jesse L Simpson <u>Gumpertz</u>	User	Yes	09/27/2012
Beldyk, Richard M ASME	General Interest	Yes	10/21/2003		Bennett, Caroline R University of Kansas	General Interest	Yes	03/23/2015
Bestucci, Kristine D Becker Specialty Corporation	General Interest	Yes	03/25/2015		Bielski Jr, Ben W Metal Culverts Inc Corp Office	Producer	No-Request No Vote	03/12/1997

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## **Membership Report**



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Products & Services	Get Involved About N	ows		Contact Cart 🔒 Len 👻
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Com	mittee Summary		Roster Reports	
			Roster	Excel
			Meeting Attendance List	
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	More		Start Date	End Date
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Pending Applications	Producer Wat List	24	New Members	Current Affiliate Members
Name	Organization		Members Changing Employment	Committee Balance
Nounak, Matt 10/01/1979	Globex Corporation	ı Î	Members Removed from Roster	Inactivity Report
Simmons, Gregory 06/07/1994	CHARLOTTE PIPE & FOUNDRY	I	Current Producer Wait List	Honorary Members List
Schroeder, Thomas 05/28/1998	Sintercast Inc	ı	Download	
Matter Debalanti				



## **Membership Report**

	ASTM Committee E20 Membership Report 10/19/2021								
New Committee Men	1bers: 4/19/2021 - 10/19/2021								
NAME	COMPANY	CLASS	VOTE REASON	JOIN DATE					
Baker, Clarence W Subs - E200300, E200	0500, E200700, E200900, E201100, E20	User 1200, E201300,	Yes E201400	07/21/2021					
dooley, doug Subs - E201100, E201	MICC 1200, E201300, E201400	Producer	No, WL	04/29/2021					
Harrington, Robert	NANMAC	Producer	No, RI	09/10/2021					
realization, tradantin / (	TESEY LTD 0700, E209600, E201100, E201200, E20	Producer 1300, E201400	No, WL	04/30/2021					
Malcolm, Richard P Subs - E200500	STANDARD LABORATORIES INC.	User	Yes	06/03/2021					
Miyamoto, Yukari	KIGUCHI TECHNICS INC. 1200, E201300, E201400, E209100	User	Yes	10/11/2021					
Skowronski, Joseph Subs - E200300, E20	ThermX Southwest 1400	Producer	No, WL	09/07/2021					
Strahan, Gary	Infrared Cameras Inc	Producer	No, WL	05/12/2021					

### **Word and Excel Rosters**



ASTMINTERNATIONAL Helping our world work better	All Cearch topic, title, author, A53				
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Committee Summary	Roster Reports				
	Roster				
Producer Votes Available: 6	Meeting Attendance List Meeting Date: MM/DD/YYYY ×	Roster & Visitor Visitor Only			
38         492         454           Total Official Voters         Total Members         Total Non Official Voters	Membership Report				
More	Start Date	End Date			
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Pending Applications 338 Producer Wat List 24	New Members	Current Affiliate Members			
Name Organization	Members Changing Employment	Committee Balance			
Nousak, Matt 10/01/1979 Globex Corporation	Members Removed from Roster	Inactivity Report			
Simmons, Gregory CHARLOTTE PIPE 06/07/1994 & FOUNDRY	Current Producer Wait List	Honorary Members List			
Schroeder, Thomas 05/28/1998 Sintercast Inc	Download				
Matra Debelecti					



AB	С	D	E	F	G	Н	I	J
MAIN SUB_AND_SECTION	ACCOUNT	OFFICER_LITERAL		COMPANY_NAME	CLASS_LITERAL		NV_REASON	JOIN_DATE
D18			Abadie, Christopher		PRODUCER	YES		09/13/2017
D18			Abanto Quevedo, Renzo Jesu	Gym SA	PRODUCER	YES		07/25/2017
D18			Abdulhadi, Naeem	Arab Center for Eineerning Studies (ACES)	USER	YES		07/08/2016
D18			Abrams, Adele L	Abrams L Adele Law Office	PRODUCER	YES		12/06/2012
D18			Accetta, Steven	Thielsch Engineering, Inc	USER	NO	REDUNDANT INTEREST	03/13/2018
D18			Adamo, Anthony	TTL, Inc.	USER	YES		02/11/2013
D18			Adamoli, James R	Tascon Inc	PRODUCER	YES		01/22/1997
D18			Adams, Kendra S	Blue Rock Labs, Inc	USER	YES		10/21/2008
D18			Adams, Michael	U.S. Federal Highway Administration	USER	YES		01/29/2015
D18			Adams, Robert M	Bldg & Earth Sciences Inc	USER	NO	NON VOTER	03/18/2002
D18			Adaska, Wayne S	Portland Cement Association	PRODUCER	YES		12/01/1980
D18			Addison, Craig	Carmeuse Lime Stone	PRODUCER	NO	REDUNDANT INTEREST	12/04/2017
D18			Adkins, Chastity D	Propex Operating Company, Llc.	PRODUCER	NO	REDUNDANT INTEREST	07/19/2012
D18			Aggour, Mohamed S	Maryland University	GENERAL INTEREST	YES		01/01/1979
D18			Aghjayan, Douglas J	GEI Consultants Inc	USER	NO	INACTIVE	07/24/2009
D18			Aguilar Levy, Luis Andres	Aguilar Construcciones	USER	NO	INACTIVE	03/29/2010
D18			Ahmad, Ken	Ministry Of Transportation	USER	NO	REDUNDANT INTEREST	04/04/2014
D18			Aicken, Garry	Kessler Soils Engineering	PRODUCER	YES		12/11/2014
D18			Ajideh, Hossein	City of San Juan Capistrano	PRODUCER	YES		07/01/2008
D18			Al Berni, Jamal R	ITCO LAB/KUWAIT	USER	NO	INACTIVE	03/26/2015
D18			Al Emadi, Khalid Mohamed	Ashghal Public Works Authority	USER	NO	INACTIVE	04/22/2014
D18			Alegria, Diana	YOUNGDAHL CONSULTING GROUP	USER	YES		03/03/2015
D18			Alexander, Maria	Ardaman Associates, Inc.	USER	NO	REDUNDANT INTEREST	11/15/2012
D18			Alexandre, Gilberto	Saskatchewan Polytechnic	GENERAL INTEREST	YES		02/01/2017
D18			Alfieri, Michael	,	USER	YES		01/09/2013
D18			Ali, Shawkat	Andrevev Engineering Inc	USER	YES		06/29/1995
D18			Allen, Richard L	Bowser-Morner, Inc.	USER	NO	REDUNDANT INTEREST	01/17/2018
D18			Aller, Linda K	Bennett & Williams Inc	USER	NO	NON VOTER	12/31/1987
D18			Al-Nadaf, Mahir T	Humboldt Mfg Co	PRODUCER	YES		02/13/1995
D18				International Center For Geotechnical & Engineering Studies	USER	YES		10/27/2016
D18			Althouse, Joseph	Occidental Chemical Corporation	PRODUCER	YES		09/30/2003
D18			Alvarado, Emilio	Geocon Inc	USER	NO	REDUNDANT INTEREST	11/24/2015
D18			Amend, Frank	Geostabilization International	USER	YES		07/16/2014
D18			Amir. Erez	Piletest.com	PRODUCER	NO	REDUNDANT INTEREST	09/20/2013
D18			Amir, Joram M	Piletest.Com Ltd.	PRODUCER	YES		09/05/2006
D18			Amoozegar, Aziz	N C State University	GENERAL INTEREST	YES		05/17/2006
D18			Andersen, Peter G	Andersen Andre Consulting Engineers, Inc.	USER	NO	INACTIVE	08/27/2013
D18			Anderson, Brian M	Innovative Sampling Systems	PRODUCER	YES		03/30/1989
D18			Anderson, Dennis M	Electrical Density Gauge Llc	PRODUCER	NO	NON VOTER	12/28/2000
D18			Anderson, Jeffery R	GeoTest	PRODUCER	YES		11/11/2002

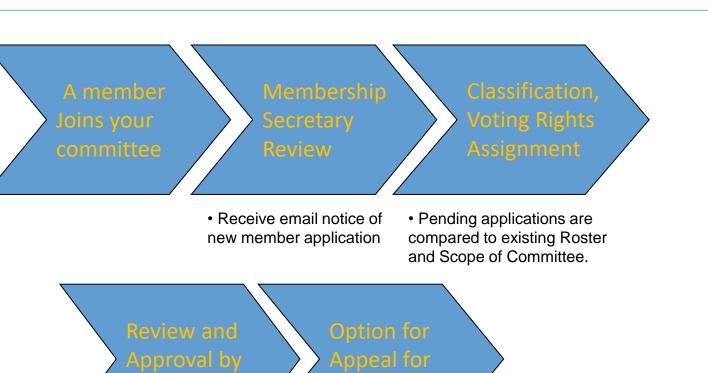
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#### Handling New Member Applications & Change of Employment



- Authority granted by Executive Subcommittee to Membership Secretary to approve applications between meetings
  - Action is subsequently reviewed by Exec
- > Create a Membership Report for review by Executive
- > Main Committee Rosters can be approved either by:
  - Executive Subcommittee meetings
  - Ballot of Executive Subcommittee
- > Subcommittee Chairs have authorization over Subcommittee rosters





• Executive majority approval required for all Main Committee assignments.

• Any member can request the Executive to review and consider additional information.

•COTCO appeal review



# **Questions?**



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# Thank you for attending!

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